

January 8, 2013

RE: Inland Construction and Equipment, Inc.

To Whom It May Concern:

Brown Insurance Services handles the surety needs of Inland Construction and Equipment, Inc. through Ohio Casualty Insurance Company. Ohio Casualty is rated "A" (Excellent) with a financial size category of XV (2 billion +) by AM Best and has a US Treasury limit exceeding \$78 million.

Ohio Casualty considers Inland Construction and Equipment, Inc. to be a financially strong and well managed construction operation. Ohio Casualty has agreed to provide surety credits to Inland Construction and Equipment, Inc. for single project Performance and Payment bonds of up to \$20,000,000, with an aggregate uncompleted backlog of \$40,000,000 subject to their acceptable review of the contract terms and conditions, bond forms, appropriate contract funding and any other underwriting considerations at the time of the request.

Consideration and issuance of bonds is a matter solely between Inland Construction and Equipment, Inc. and Ohio Casualty Insurance Company and no liability is assumed to third parties or to you by the issuance of this letter.

We trust that this information meets with your satisfaction. If there are further questions, please feel free to contact me.

Sincerely,

Michael W. Brown Attorney-in-fact

